



Borrower Home Updates & Remodel Survey

For Appraisal Use Only

Instructions

Please complete to the best of your knowledge. If you do not know an exact date, use an approximate time frame. This form is intended to help the appraiser identify updates, renovations, and major system improvements.

Borrower / Property Information

Borrower Name(s) _____

Property Address _____

Phone Number _____

Email Address _____

Kitchen Updates

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Cabinets replaced / refinished	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Countertops replaced	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Built-in appliances replaced	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Sink / faucet replaced	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Flooring updated	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Lighting updated	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Kitchen layout changed / expanded	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

Bathroom Updates

BATHROOM 1

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Vanity replaced	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	STATE IF FULL BATH OR HALF BATH & LEVEL
Tub / shower replaced or refinished	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Tile updated	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Fixtures / faucets updated	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Flooring updated	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Lighting updated	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Bathroom layout changed	☐	☐	☐ < 1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

BATHROOM 2 (IF APPLICABLE)

ITEM	YES	NO	APPROXIMATE TIME FRAME			
Vanity replaced	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Tub / shower replaced or refinished	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Tile updated	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Fixtures / faucets updated	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Flooring updated	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Lighting updated	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Bathroom layout changed	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs

NOTES

STATE IF FULL BATH OR HALF BATH & LEVEL

BATHROOM 3 (IF APPLICABLE)

ITEM	YES	NO	APPROXIMATE TIME FRAME			
Vanity replaced	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Tub / shower replaced or refinished	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Tile updated	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Fixtures / faucets updated	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Flooring updated	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Lighting updated	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs
Bathroom layout changed	☒	☐	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs

NOTES

STATE IF FULL BATH OR HALF BATH & LEVEL

ADDITIONAL BATHROOM(S) (IF APPLICABLE)

NOTES

STATE IF FULL BATH OR HALF BATH & LEVEL

Interior Finish Updates

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Carpet replaced	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Hardwood installed / refinished	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Tile installed	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Laminate / vinyl plank installed	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Interior paint updated	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Trim / molding updated	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Walls removed / open floor plan created	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Ceilings updated	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

Living Areas / Bedrooms / Basement / Attic

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Living room / family room remodeled	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Bedrooms updated	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Finished basement updated	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Finished attic / bonus room added or improved	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Closets / built-ins added	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

Exterior Updates

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Roof replaced	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Siding replaced / painted	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Windows replaced	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Exterior doors replaced	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Deck added / replaced	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Patio / porch updated	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Driveway / walkway improved	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Fence added / replaced	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Pool installed / updated	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Solar panels installed - owned / leased?	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Other:	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

Mechanical Systems

HEATING/ COOLING

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Furnace replaced	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Boiler replaced	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Heat pump installed / replaced	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Central air installed / replaced	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Ductwork replaced / added	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

PLUMBING

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Water heater replaced	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Plumbing pipes updated	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Fixtures updated	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Water softener / filtration added	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

ELECTRICAL

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Electrical panel upgraded	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Wiring updated	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Outlets /switches updated	☒	☒	☐ < 1 yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

ELECTRICAL (CONTINUED)

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Lighting upgraded	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Generator installed	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

Additions / Conversions / Structural Changes

ITEM	YES	NO	APPROXIMATE TIME FRAME				NOTES
Room addition	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Garage conversion	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Basement finishing	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Attic conversion	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Porch enclosure	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	
Wall removed / floor plan changed	☒	☒	☐ <1yr	☐ 1-5 yrs	☐ 5-10 yrs	☐ 10+ yrs	

Outbuildings

ITEM	YES	NO	NOTES
Barn	☒	☒	
Accessory Dwelling Unit (ADU)	☒	☒	
Other:	☒	☒	

Additions / ADUs / Renovations

ITEM	Were permits obtained?				PROVIDE PERMIT #, IF AVAILABLE
	YES	NO	UNK	N/A	
	☒	☒	☒	☒	
	☒	☒	☒	☒	
	☒	☒	☒	☒	
	☒	☒	☒	☒	
	☒	☒	☒	☒	

Additional Information - Anything else the appraiser should know?